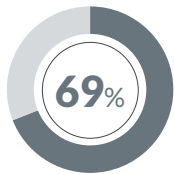


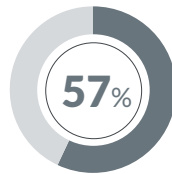
Rev up to win in the automotive sector

Japan

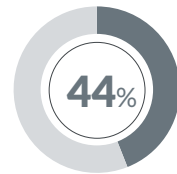
Key emerging trends



Purchase next vehicle online

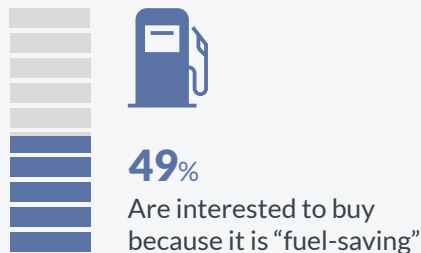
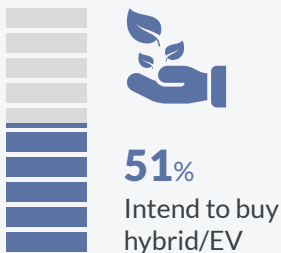


Interested in a vehicle with self-driving capabilities

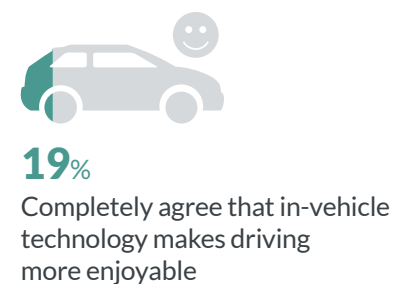
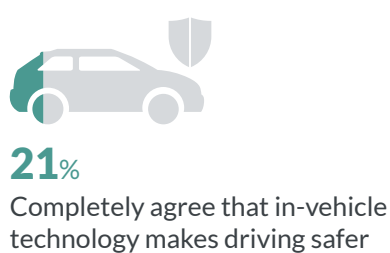
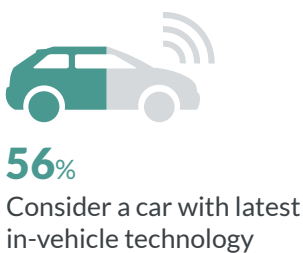


Interested in alternative fuel vehicle in near future

Attitude towards alternative fuel engine vehicle



Propensity to buy in-vehicle technology vehicle



Keys to securing sales today, in the face of COVID-19 uncertainty

